



GOOD MORNING

Have Good Trading Day

THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

0.14 INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	31797.84	-216.35	-0.68
NIFTY	9908.05	-70.50	-0.71
-0.72 INDIAN ADR'S			
SYMBOL	CLOSE	GAIN/ LOSS %	
DRREDDY	32.25	-1.89	
HDFCBANK	97.10	+0.85	
ICICIBK	9.04	-1.42	
INFY	15.60	+0.52	
TATA MOTOR	31.50	-6.05	
WIPRO	6.15	+0.16	

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-841.44
FIIs Index Future	+419.99
FIIs Index Options	+1499.92
FIIs Stock Future	+151.38
FIIs Stock Options	-117.28
DII's Eq (Provisional)	+553.17

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.7491
EURO	74.8606
YEN 100	57.9400
GBP	82.9248

TOP STORY

- NHPC signing of Power Purchase Agreement with BSES Yamuna Power Limited
- New india Assurance files draft papers for IPO
- HPCL, ONGC - The government has tweaked terms of sales of stake in HPCL to avoid open offer
- Lupin eyes specialty business in US
- Daiichi moves SC to block Sale of Shares by Fortis Promoters, hearing on Friday
- NCLT admits IDBI's insolvency plea against Jaypee Infratech
- Piramal Finance (unit of Piramal Ent) invests 400cr in auto parts maker Hema Engineering
- Capacity expansion of National Peroxide's Hydrogen Peroxide Plant at Kalyan (on 50% w/w basis) from 95,000 tonnes per annum to 1,50,000 tonnes per annum
- Mr. Vinay Dube appointed as Chief Executive Officer of Jet Airways

MARKET PULSE

0.14 GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	22048.70	-36.64	-0.17
NASDAQ	6352.33	-18.13	-0.28
NIKKEI	19736.00	-8.71	-0.04
HANG SENG	27387.33	-371.59	-1.32
SGX NIFTY	9904.00	-13.50	-0.14

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	49.53	-0.06
NATURAL GAS	2.873	-0.21
GOLD	1282.24	+0.23
SILVER	16.874	+0.07
COPPER	2.934	+0.20

WORLD EVENTS

US : PPI m/m , Unemployment Claims
 GBP : Manufacturing Production m/m

RESULT TODAY

- ADANIPOWER, ALLCARGO, ASIANTILES, BALAJI TELE, BHARATFORG, COFFEEDAY, DEEPAKFERT, DWARKESH, GAIL, HATHWAY, IFCI, KAJARIACER, KRBL, MINDTECK, MOIL, PFC, PTC.



NIFTY CHART



MARKET COMMENTARY

Nifty closed at 9,908, down by 70 points while Sensex closed at 31,797, down by 216 points on Wednesday. The market witnessed lower closing for three consecutive trading sessions for the first time in six weeks.

In the broader markets, BSE Mid-cap index ended at 15,156 level, down by 256 points or 1.66% while BSE Small-cap index ended at 15,605 level, down by 298 points or 1.88%.

Hindalco was the top Nifty gainer closing at Rs 239.2 per share, up by 1.83% whereas Aurobindo Pharma was top Nifty loser ended at Rs 682 per share, down by Rs 44 per share or 6.08%. There were 324 advances, 1,322 declines and 296 unchanged stocks on NSE, reflecting strong negative sentiments floating in the market.

Nifty likely to trade in the range of 9875-10142.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9908.08	9922.44	9866.32	9785.64	9710.22	10059.24	10139.92	10196.04	10250.12
USDINR	63.915	63.749	63.599	63.506	63.450	63.991	64.084	64.234	64.330



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CENTRUM	ICICI PRUDENTIAL MUTUAL FUND	B	2,100,000	51
SVPHOUSING	SIRIUS ADVISORS PRIVATE LIMITED	B	130,000	45
ADCC	AMIT KEDARNATH SOMANI	S	49,500	160

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

INDIACEM, JPASSOCIAT, JSWENERGY, WOCKPHARMA, IBREALEST, HDIL, JINDALSTEEL, DLF, JISLJALEQS

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1820	1798	1777	1815	1836	1852
ADANI PORTS	397	389	381	403	412	426
AMBUJACEM	273	271	268	273	275	277
ASIANPAINT	1156	1144	1133	1152	1163	1170
AUROPHARMA	684	664	645	695	714	745
AXISBANK	487	482	477	490	495	504
BAJAJ-AUTO	2831	2782	2734	2856	2904	2978
BANKBARODA	155	154	152	156	157	159
BHARTIARTL	416	412	409	416	419	423
BHEL	133	131	130	133	135	136
BOSCHLTD	24032	23780	23528	24040	24292	24552
BPCL	496	489	481	500	508	520
CIPLA	562	552	543	567	576	590
COALINDIA	243	241	239	243	245	247
DRREDDY	2048	2019	1989	2062	2091	2134
EICHERMOT	31489	31090	30692	31732	32131	32773
GAIL	382	378	374	384	388	394
HCLTECH	879	872	864	878	885	892
HDFC	1732	1711	1689	1726	1747	1763
HDFCBANK	1764	1756	1748	1767	1775	1785
HEROMOTOCO	3884	3847	3811	3896	3933	3982
HINDALCO	239	237	234	240	243	246
HINDUNILVR	1185	1176	1167	1186	1195	1205
ICICIBANK	291	289	287	292	293	296
IDEA	91	90	89	91	92	94
INDUSINDBK	1637	1631	1625	1638	1644	1651
INFRA TEL	382	379	376	382	385	388
INFY	969	965	960	969	974	979
ITC	273	270	268	273	275	278
KOTAKBANK	992	981	970	990	1002	1011
LT	1154	1144	1135	1158	1167	1181
LUPIN	953	943	932	960	971	988
M&M	1392	1382	1372	1394	1404	1417
MARUTI	7662	7602	7543	7699	7758	7854
NTPC	174	171	168	173	176	178
ONGC	166	163	161	165	167	169
POWERGRID	222	220	218	223	224	227
RELIANCE	1599	1583	1566	1601	1618	1636
SBIN	302	299	296	303	306	311
SUNPHARMA	474	466	458	480	488	502
TATAMOTORS	416	411	405	420	426	435
TATAMTRDVR	242	239	237	244	247	252
TATAPOWER	78	77	77	78	78	79
TATASTEEL	605	598	591	609	616	627
TCS	2512	2496	2480	2509	2525	2539
TECHM	394	391	388	396	399	403
ULTRACEMCO	3998	3967	3937	4013	4043	4089
VEDL	300	296	293	302	305	311
WIPRO	287	285	284	287	288	290
YESBANK	1742	1727	1712	1751	1765	1789
ZEEL	540	536	531	540	545	549



NSE CIRCULARS

NSE Download Ref No. : NSE/ SURV/35559: Trade for Trade - Sintex Plastics Technology Limited (SPTL)
W.E.F. August 23, 2017

NSE Download Ref No. : NSE/ INVG/35562: Non Resident Indians (NRI) as client category in CDS segment
W.E.F. August 11, 2017

NSE Download Ref No. : NSE/ SLBS/35563: Timings of pay-in/pay-out for multiple Settlements scheduled on
August 18, 2017

NSE Download Ref No. : NSE/ MFSS/35564: Multiple settlements on account of settlement holiday on
August 17, 2017

NSE Download Ref No. : NSE/ CMTR/35568: Revised schedule for Contingency Drill / Mock Trading

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
UTTAMSTL	10-Aug-17	Annual General Meeting
KPIT	10-Aug-17	Annual General Meeting/Dividend - Rs 2.20 Per Share
JAYBARMARU	10-Aug-17	Annual General Meeting/Dividend -Rs 2.50 Per Share
JBMA	10-Aug-17	Annual General Meeting/Dividend - Rs 2/- Per Share
HINDZINC	10-Aug-17	Annual General Meeting
PRECWIRE	10-Aug-17	Annual General Meeting/Dividend - 2.25 Per Share
MUNJALSHOW	10-Aug-17	Annual General Meeting/Dividend - Rs 4/- Per Share
SPECIALITY	10-Aug-17	Annual General Meeting
SPECIALITY	10-Aug-17	Annual General Meeting
SUNDRMFAST	10-Aug-17	Annual General Meeting/Dividend - Rs 2.80/- Per Share
MORARJEE	10-Aug-17	Annual General Meeting/Dividend - Rs 1.40 Per Share
GREENLAM	11-Aug-17	Annual General Meeting/Dividend -Rs.1.50/ Per Share
KARMAENG	11-Aug-17	Annual General Meeting
INDHOTEL	11-Aug-17	Annual General Meeting/Dividend - Re 0.35 Per Share
HERITGFOOD	11-Aug-17	Annual General Meeting/Dividend - Rs 4/- Per Share
ECLERX	11-Aug-17	Annual General Meeting/Dividend - Re 1/- Per Share
ISFT	11-Aug-17	Annual General Meeting/Dividend - Rs 2/- Per Share
RANEENGINE	11-Aug-17	Annual General Meeting/Dividend - Rs 2.50 Per Share
LT	11-Aug-17	Annual General Meeting/Dividend - Rs 14/- Per Share
RDEL	11-Aug-17	Annual General Meeting
FIEMIND	11-Aug-17	Annual General Meeting/Dividend - Rs 8/- Per Share
SOMATEX	11-Aug-17	Annual General Meeting



- **Gold (Spot Dollar) major support = \$1249/\$1222 & Resistance = \$1296/\$1330.**
- **Crude oil range->\$43 to \$53.**

- **U.S. Stocks Slip, Treasuries Rise on Korea Tension: Markets Wrap:** - Markets remained on cautious footing as U.S. stocks slumped a second day and haven assets pushed higher after tensions mounted between the U.S. and North Korea. Crude erased gains after inventories data.

- **Dollar holds onto modest gains in quiet trade:** - The dollar held onto modest gains against the other major currencies in quiet trade on Wednesday, as optimism over the U.S. job market continued to support, although global geopolitical tensions still dominated investors' attention.

- **U.S. natural gas futures rise for third straight day:** - U.S. natural gas futures pushed higher on Wednesday, as investors looked ahead to weekly data from the U.S. on supplies in storage to gauge demand for the fuel.

- **Gold spikes 1% as investors pile into safe havens:** - Gold prices rose sharply on Wednesday, as investors piled into safe haven assets amid intensifying tensions between the U.S. and North Korea, with Pyongyang saying it is considering plans to attack Guam. A spokesman for the Korean People's Army said in a statement that it was "carefully examining" plans for a missile attack on the U.S. Pacific territory, which has a large American military base.

PRECIOUS METALS:

TRENDS & OUTLOOK – DATE: 10-Aug- 2017

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	28110	28365	28750	29050	29300
SILVER (Sept)	36600	37500	38300	39600	40570

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	403	408	414	421	426
ZINC (Aug)	181.25	184.55	187.90	191.50	194.75
LEAD (Aug)	142.45	146.10	151.25	154.80	158.20
NICKEL (Aug)	651	666	687	702	725

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2930	3031	3150	3265	3377
NATURAL GAS (Aug)	174	179	183	189	194

RBNZ Rate Statement, PPI m/m, Unemployment Claims, Core PPI m/m, FOMC Member Dudley Speaks, Natural Gas Storage, 30-y Bond Auction, Federal Budget Balance.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

Head Office: 'Ramavat House', E-15, Saket Nagar, Indore-452018

Customer Care No.: 4097170-173, 93031-72345 | customercare@indiratrade.com | www.indiratrade.com

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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